B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

## Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ALTUNED HOLDINGS LLC	DEUTSCHE BANK AG, LONDON BRANCH	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 17727  Amount of Claim Transferred: \$20,000,000.00  Date Claim Filed: September 18, 2009  Debtor: Lehman Brothers Special Financing Inc	
Altuned Holdings LLC c/o Chapman and Cutler LLP Attn: Larry Halperin 1270 Avenue of the Americas, 30th Floor New York, New York 10020-1708 Tel: 212.655.2517 Email: halperin@chapman.com		
Phone:  Last Four Digits of Acct #:	Phone:Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone: Last Four Digits of Acct #:		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ALTUNED HOLDINGS LLC
By. (hapman t cottler LLP, as authorized Signatury and not in the capacity as Lyu counsel for Altural Holdings LLC

Name of Transferee/Fransferee's Agent

Date: Dec 9, 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT B** 

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("<u>Bankruptcy Court</u>")
Attn: Clerk

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AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 17727

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Altuned Holdings LLC

c/o Chapman and Cutler LLP Attn: Larry Halperin 1270 Avenue of the Americas, 30<sup>th</sup> Floor New York, New York 10020-1708

Tel: 212.655.2517

Email: lhalperin@chapman.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim number 17727, in the principal amount of \$20,000,000.00 (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated December 10, 2014.

DEUTSCHE BANK AG, LONDON BRANCH

By: Name: Name: Title: Title: ALTUNED HOLDINGS LLC

By: Name:

**EXHIBIT B** 

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TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 17727

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#### **Altuned Holdings LLC**

c/o Chapman and Cutler LLP Attn: Larry Halperin 1270 Avenue of the Americas, 30<sup>th</sup> Floor New York, New York 10020-1708 Tel: 212.655.2517

Email: lhalperin@chapman.com

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### DEUTSCHE BANK AG, LONDON BRANCH

By:	Ву:	
Name:	Name:	
Title:	Title:	
ALTUNED HOLDINGS LLC By . Chopman + Cutture U.P., as author the copacity as legal coursel to By:  Name: Joon 1 Hory Title: Partner	Rized signatory and noting Alternal Holdings U.C	